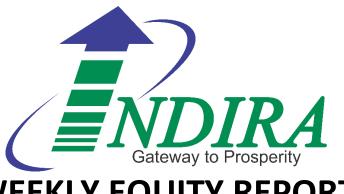
MONDAY



WEEKLY EQUITY REPORT 26 AUG 2019 TO 30 AUG 2019



Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month August 2019 series to September 2019 series. The August 2019 F&O contracts expire on Thursday, 29 August 2019.
- Global cues, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) will be closely watched.
- Finance minister Nirmala Sitharaman will hold a press briefing in evening on Friday, 23 August 2019. As per reports, the government is likely to announce a rollback of higher taxes for foreign portfolio investors (FPIs).
- On the macro front, India's Q2 gross domestic product (GDP) growth data will be released after market hours on Friday, 30 August 2019. The Indian economy advanced 5.8% year-onyear in the first quarter of 2019, slowing from a 6.6% expansion in the previous period.
- India's infrastructure output data for July will be unveiled after market hours on Friday, 30 August 2019. India's infrastructure output grew 0.2% from a year earlier in June 2019.
- Overseas, investors are awaiting Fed Chair Jerome Powell's speech at Jackson Hole, Wyoming, on Friday, 30 August 2019 for signals on the path of interest rates.

WEEKLY INDICES

INDEX	CLOSE	PREV.	CHANGE %
		CLOSE	
SENSEX	36701.16	37350	-1.74%
NIFTY	10829.3	11047	-1.97%
MIDCAP	13202.08	13,490.90	-2.14%
SMLCAP	12186.11	12,584.59	-3.17%
METAL	8485.98	8,934.84	-5.02%
OIL&GAS	12817.1	13,169.92	-2.68%
AUTO	15728.03	15,745.23	-0.11%
TECK	7782.51	7,591.47	2.52%
BANKEX	30444.16	31,890.19	-4.53%
IT	15969.15	15,482.61	3.14%
FMCG	10706.36	10,980.87	-2.50%
НС	12460.77	12,476.15	-0.12%
PSU	6216.13	6,544.19	-5.01%
CD	22820.98	22,593.13	1.01%
POWER	1861.07	1,906.07	-2.36%
CG	16446.86	16,929.55	-2.85%
REALTY	1886.69	2,045.16	-7.75%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25628.9	25886	-0.99%
NASDAQ	7,751.77	7,895.99	-1.83%
FTSE	7094.98	7117.15	-0.31%
NIKKEI	20248.5	20529.5	-1.37%
HANGSENG	25377	26157	-2.98%

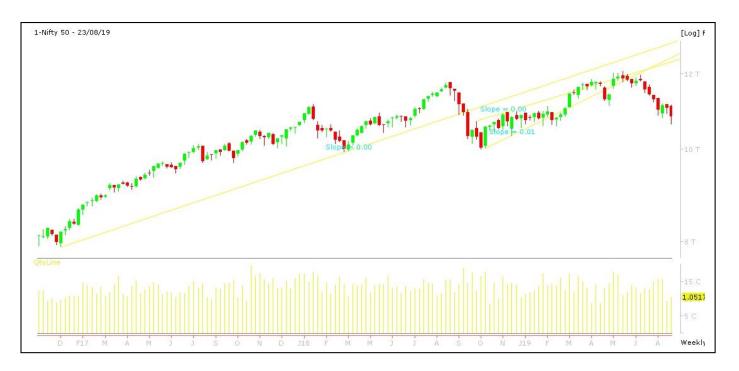
TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Coffee Day Enterpris	80.2	21.42
Mahanagar Gas	847.25	7.61
Navin Fluorine Inter	686.2	7.21
Max Financial Servic	446.3	6.66
Rajesh Exports L	734.2	5.34

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
CG Power and Indust	9.6	-47.83
HDIL	6.33	-44.08
Vakrangee	26.45	-23.99
Reliance Capital	34.8	-23.93
Edelweiss Fin. Ser	99.5	-23.73





SUPPORT AND RESISTANCE

S 3	S2	S1	Nifty	R1	R2	R3
10331	10590	10793	11052	11255	11514	11717

MOVING AVERAGE

MA20	MA50	MA100	MA200
11599	11153	10860	9688



In the week ended on Friday, 23 August 2019, the Sensex fell 649.17 points or 1.74% to settle at 36,701.16. The Nifty 50 index fell 218.45 points or 1.98% to settle at 10,829.35. The BSE Mid-Cap index fell 288.82 points or 2.14% to settle at 13,202.08. The BSE Small-Cap index fell 398.48 points or 3.17% to settle at 12,186.11.

On Monday, 19 August 2019, the key equity benchmarks wiped off majority of the gains in last hour of session and ended marginally higher. The S&P BSE Sensex rose 52.16 points or 0.14% to 37,402.49 and the Nifty 50 index rose 6.10 points or 0.06% to 11,053.90.

Nifty likely to trade in the range between 11300-11700

STOCK AT 52 WEEK HIGH

SCRIPT	СМР
Infosys	801.90
Glaxo.Cons. Health	8,055.65
Uttam Value Steels	0.19
MPS Infotecnics	0.19
Grand Foundry	2.74

FII ACTIVITY

DATE	FIGURES IN CRORE
19/07	-305.74
20/07	373.23
21/07	-770.81
22/08	-902.99
23/08	-1,737.20
NET	-3344

WEEKLY STOCK IDEA

SCRIPT	B/S	СМР	TARGET
ESCORTS	В	455	470
GRASIM	В	720	750
SRTRANFIN	В	1010	1050
BATAINDIA	В	1481	1520
M&M	В	535	550

STOCK AT 52 WEEK LOW

SCRIPT	СМР
ITC	236.00
Indusind Bank	1,310.35
Hindustan Zinc	202.45
GAIL India	124.45
Eicher Motors	15,392.20

DII ACTIVITY

DATE	FIGURES IN CRORE
19/07	386.23
20/07	296.41
21/07	353.97
22/08	1719.07
23/08	1,548.49
NET	4304

VOLUME BREAKOUT STOCKS

SCRIPT	СМР
S Chand And Co	58.3
BAG Films & Media	3.04
RS Software (India)	20.4
VIP Clothing	13.28
Navkar Corporation	25.8

Buy on dips & Sell on rise with Stop-loss of 3%







204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018 Call: 0731-4797170-71-72

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